## FRONT DESK TRAINING CHART

| TEAM MEMBER |      |  |
|-------------|------|--|
| POSITION    | DATE |  |

|    | PRIOR<br>ITY | Duties                     | How<br>long to<br>learn | Who<br>will<br>train | Date<br>shown | Date<br>doing<br>w/super | Date<br>doing<br>on own | Date<br>mastered |
|----|--------------|----------------------------|-------------------------|----------------------|---------------|--------------------------|-------------------------|------------------|
| 1  |              | Employee Manual            |                         |                      |               |                          |                         |                  |
| 2  |              | Telephone<br>Techniques    |                         |                      |               |                          |                         |                  |
| 3  |              | Beginning of Day           |                         |                      |               |                          |                         |                  |
| 4  |              | End of Day                 |                         |                      |               |                          |                         |                  |
| 5  |              | Scheduling                 |                         |                      |               |                          |                         |                  |
| 6  |              | Posting Charges            |                         |                      |               |                          |                         |                  |
| 7  |              | Billing                    |                         |                      |               |                          |                         |                  |
| 8  |              | Submit Insurance<br>Claims |                         |                      |               |                          |                         |                  |
| 9  |              | Recall Calls               |                         |                      |               |                          |                         |                  |
| 10 |              | Greet Pts.                 |                         |                      |               |                          |                         |                  |
| 11 |              | Med HX update              |                         |                      |               |                          |                         |                  |
| 12 |              | Ask for Radiographs        |                         |                      |               |                          |                         |                  |
| 13 |              | Morning Huddle             |                         |                      |               |                          |                         |                  |
| 14 |              | OSHA                       |                         |                      |               |                          |                         |                  |
| 15 |              |                            |                         |                      |               |                          |                         |                  |
| 16 |              |                            |                         |                      |               |                          |                         |                  |
| 17 |              |                            |                         |                      |               |                          |                         |                  |
| 18 |              |                            |                         |                      |               |                          |                         |                  |
| 19 |              |                            |                         |                      |               |                          |                         |                  |
| 20 |              |                            |                         |                      |               |                          |                         |                  |